

Visual collaboration

The key to engage and accelerate hybrid workforces

Today's speakers



Bryan Stallings
Chief Evangelist
Lucid



Chris Marsh
Principal Research Analyst
Workforce Productivity & Collaboration
451 Research, part of
S&P Global Market Intelligence



Rosanna Jimenez
Associate Analyst
Workforce Productivity & Collaboration
451 Research, part of
S&P Global Market Intelligence

Purpose and outcomes

Purpose

Understand the power of visual collaboration in supporting modern ways of working

Outcomes

- •Identify new strategies to drive accelerated decision-making and learning
- •Reduce tedium and enhance engagement with remote employees and dispersed teams
- •Discover how visuals create an easier path to productivity
- •Understand the importance of building a flexible environment to facilitate creativity

How will you participate?

Tools we will be using

Share your experience and feelings about the topic through:

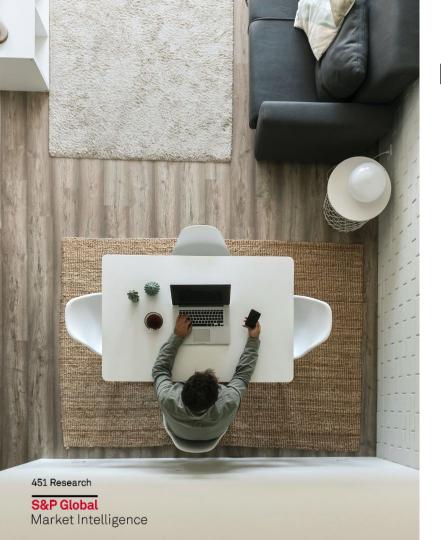




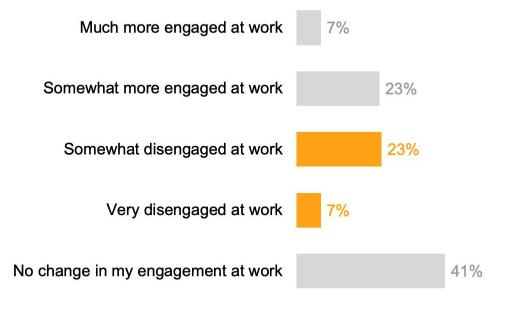
How to get what you came for...

Take notes, make connections, and be curious. Participate in the polls/chats. Ask questions.

Visual collaboration: A response to employee needs



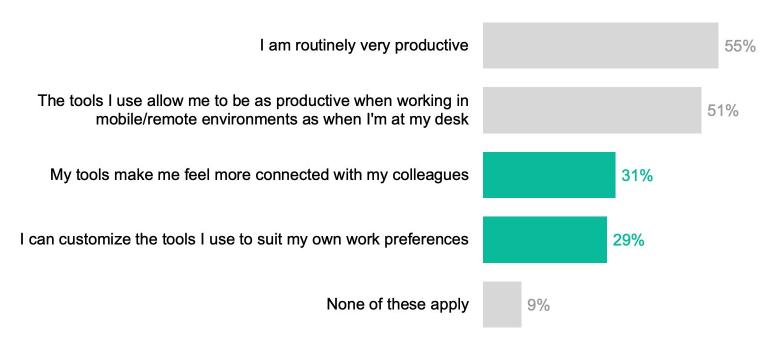
Employee engagement is under strain



Q. Do you feel more or less engaged at work since the coronavirus (COVID-19) outbreak at the start of 2020? Base: All respondents, excluding HR (n=150)

Source: 451 Research's Voice of the Enterprise: Workforce Productivity & Collaboration, Employee Lifecycle and HR 2021

Two areas where workplace tools are failing: Connection to colleagues and customization



Q. Which, if any, of the following statements apply to the tools you use as part of your day-to-day work? Please select all that apply. Source: 451 Research's Voice of the Enterprise: Workforce Productivity & Collaboration, Employee Engagement 2020

451 Research

Technology friction is increasingly becoming a strategic concern















Technology friction

Ineffective search
Siloed information
Lack of automation
Poor usability
Weak collaboration

Productivity friction

Silos
Replication
Manual error
Dead ends
Rejection

Weak execution

Disjointed collaboration
Undifferentiated processes
Fragmented reporting
Weak governance
Context-switching

Strategic debt

Lack of vision
Lack of business agility
Impaired morale
Stifled innovation
Low customer engagement

Purpose

Understand the power of visual collaboration in supporting modern ways of working

Outcomes

- Identify new strategies to drive accelerated decision-making and learning
- •Reduce tedium and enhance engagement with remote employees and dispersed teams
- •Discover how visuals create an easier path to productivity
- •Understand the importance of building a flexible environment to facilitate creativity

Visual collaboration benefits: Accelerated decision-making & learning

Focus and efficiency

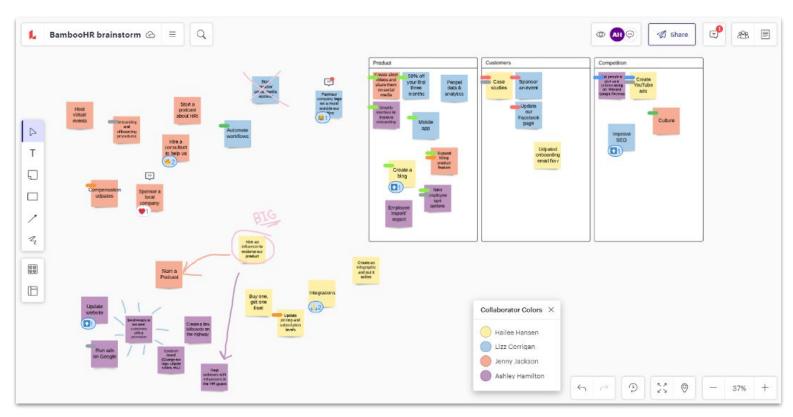
Visualize more in one location

More effective collaboration



451 Research

Example: BambooHR



BambooHR



Brad RencherBambooHR CEO

"We've all had virtual calls where cameras are off, you're talking to a blank screen, and it's not going well. [...] it's key that I as CEO can draw context out of everyone's minds and hearts so we can make the best decision.

We've tried other online collaboration products, but the dynamic nature of Lucidspark with features like color coding and voting, all in one application on one canvas with flexibility, really helped [us] reach a new plane."

Purpose

Understand the power of visual collaboration in supporting modern ways of working

Outcomes

- •Identify new strategies to drive accelerated decision-making and learning
- •Reduce tedium and enhance engagement with remote employees and dispersed teams
- •Discover how visuals create an easier path to productivity
- •Understand the importance of building a flexible environment to facilitate creativity



Visual collaboration benefits: Less tedium, more engagement

Fewer distractions

More time for priority tasks

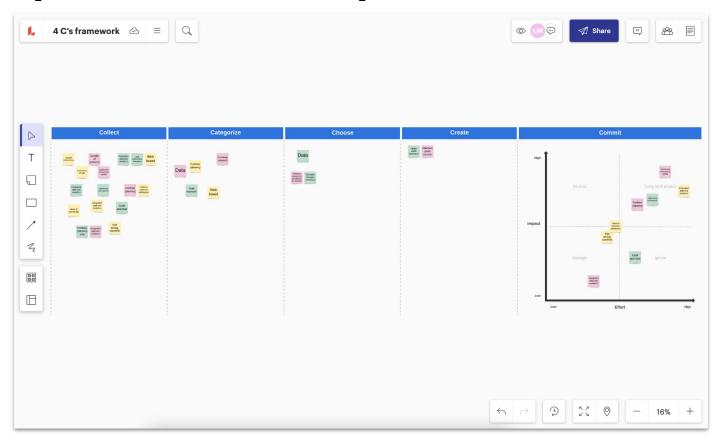
Less tool toggling

Less scattered thinking

Fewer video conferences

More action-orientation

Example: Russell Group



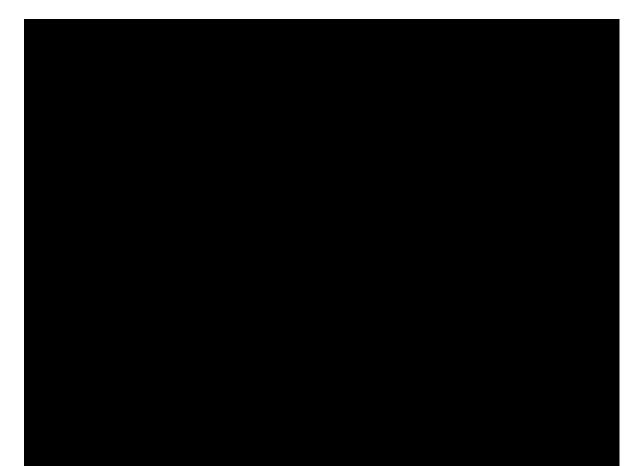


"Immediately after using Lucidspark for the first time, I really liked it. Right now, everyone is on Microsoft Teams or Zoom, and you get loads of people all talking without something visual to focus on. A PowerPoint presentation doesn't work. But something like Lucidspark is really good for a team session so you can get people focused on ideas and actually generate an output."

"[I] also love how Lucidspark leaves you with a live document that can house anything and everything needed for the project—you don't need separate Word docs, meeting notes, presentations, or spreadsheets. The board provides a single source of truth."

-Manvir Basi, marketing executive

Move ideas into Jira



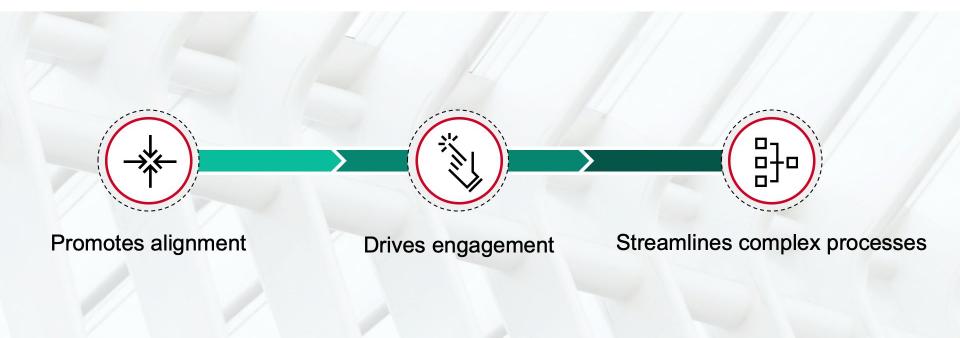
Purpose

Understand the power of visual collaboration in supporting modern ways of working

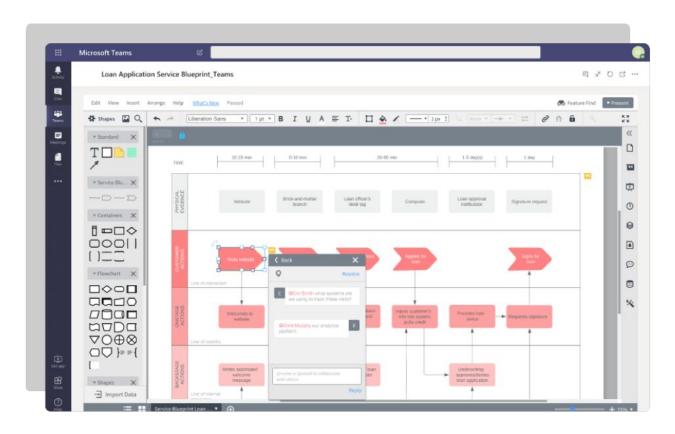
Outcomes

- •Identify new strategies to drive accelerated decision-making and learning
- •Reduce tedium and enhance engagement with remote employees and dispersed teams
- Discover how visuals create an easier path to productivity
- •Understand the importance of building a flexible environment to facilitate creativity

Visual collaboration benefits: A path to higher-value productivity



Example: Credera



"Lucidchart allows us to show our clients visually what we tell them verbally. It takes a story from words to pictures, which makes it easy for anyone to understand."

"The value is in the product's simplicity—it's easy [...] for anyone to understand, regardless of their technical level. Clients can understand a process flow intuitively even if they can't understand a technical architecture diagram."

-Nathan Shaub, senior consultant

Purpose

Understand the power of visual collaboration in supporting modern ways of working

Outcomes

- •Identify new strategies to drive accelerated decision-making and learning
- •Reduce tedium and enhance engagement with remote employees and dispersed teams
- •Discover how visuals create an easier path to productivity
- ·Understand the importance of building a flexible environment to facilitate creativity



Visual collaboration benefits: **Facilitate creativity**



Some standardized tools can impede creative thinking



Aspect of play within digital environment makes work engaging



Easy to use visual components aid in creative problem-solving, planning and brainstorming

How will you put the power of visual collaboration into effect within your teams?

- What is your next action? (write it down!)

Next Webinar:

June 15th - "How Lucid uses Lucid: Collaborating visually--and virtually"

Thank You

Bryan Stallings

Lucid Chief Evangelist bstallings@lucidchart.com

Chris Marsh

451 Research
Principal Research Analyst - Workforce Productivity &
Collaboration
chris.marsh@spglobal.com

Rosanna Jimenez

451 Research Associate Analyst - Workforce Productivity & Collaboration rosanna.jimenez@spglobal.com

Contact Us:

451 Research:

US +1 212.505.3030 EUROPE +44 (0) 203.929.5700

S&P Global Market Intelligence:

US +1 877.863.1306 EUROPE +44 (0) 20.7176.1234

451research.com spglobal.com/marketintelligence

451 Research, part of S&P Global Market Intelligence

451 Research

S&P Global
Market Intelligence

Copyright © 2021 by S&P Global Market Intelligence, a division of S&P Global Inc. All rights reserved.

These materials have been prepared solely for information purposes based upon information generally available to the public and from sources believed to be reliable. No content (including index data, ratings, credit-related analyses and data, research, model, software or other application or output therefrom) or any part thereof (Content) may be modified, reverse engineered, reproduced or distributed in any form by any means, or stored in a database or retrieval system, without the prior written permission of S&P Global Market Intelligence or its affiliates (collectively, S&P Global). The Content shall not be used for any unlawful or unauthorized purposes. S&P Global and any third-party providers, (collectively S&P Global Parties) do not guarantee the accuracy, completeness, timeliness or availability of the Content. S&P Global Parties are not responsible for any errors or omissions, regardless of the cause, for the results obtained from the use of the Content. THE CONTENT IS PROVIDED ON "AS IS" BASIS. S&P GLOBAL PARTIES DISCLAIM ANY AND ALL EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE, FREEDOM FROM BUGS, SOFTWARE ERRORS OR DEFECTS, THAT THE CONTENT'S FUNCTIONING WILL BE UNINTERRUPTED OR THAT THE CONTENT WILL OPERATE WITH ANY SOFTWARE OR HARDWARE CONFIGURATION. In no event shall S&P Global Parties be liable to any party for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees, or losses (including, without limitation, lost income or lost profits and opportunity costs or losses caused by negligence) in connection with any use of the Content even if advised of the possibility of such damages.

S&P Global Market Intelligence's opinions, quotes and credit-related and other analyses are statements of opinion as of the date they are expressed and not statements of fact or recommendations to purchase, hold, or sell any securities or to make any investment decisions, and do not address the suitability of any security. S&P Global Market Intelligence may provide index data. Direct investment in an index is not possible. Exposure to an asset class represented by an index is available through investable instruments based on that index. S&P Global Market Intelligence assumes no obligation to update the Content following publication in any form or format. The Content should not be relied on and is not a substitute for the skill, judgment and experience of the user, its management, employees, advisors and/or clients when making investment and other business decisions. S&P Global Market Intelligence does not endorse companies, technologies, products, services, or solutions.

S&P Global keeps certain activities of its divisions separate from each other in order to preserve the independence and objectivity of their respective activities. As a result, certain divisions of S&P Global may have information that is not available to other S&P Global divisions. S&P Global has established policies and procedures to maintain the confidentiality of certain non-public information received in connection with each analytical process.

S&P Global may receive compensation for its ratings and certain analyses, normally from issuers or underwriters of securities or from obligors. S&P Global reserves the right to disseminate its opinions and analyses. S&P Global's public ratings and analyses are made available on its Web sites, www.standardandpoors.com (free of charge) and www.ratingsdirect.com (subscription), and may be distributed through other means, including via S&P Global publications and third-party redistributors. Additional information about our ratings fees is available at www.standardandpoors.com/usratingsfees.

451 Research